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Maghreb Minerals PLC

(the 'Company')

Amendment to Terms of Loan Note Instrument

Further to announcements made, the most recent of which was on 31 July 2009, the Company announces that the requirement under a convertible loan note dated 10 March 2009, for the Company, prior to 30 September 2009, to send a notice to shareholders convening a general meeting, has been extended to 31 October 2009. The extension has been agreed between Firebird Global Master Fund II, Limited, the holder of the loan notes, and the Company.

The Company expects that the notice convening a general meeting and a notice convening an annual general meeting of the Company will be posted to Shareholders within the next 14 days together with the annual accounts of the Company.

ENQUIRIES:

Maghreb Mineral Plc Tel +44 (0) 20 7556 0940

Richard Collier, Chief Executive

Hanson Westhouse Limited Tel +44 (0) 20 7601 6100

Tim Metcalfe/Martin Davison

Maghreb Minerals plc is a mineral exploration company exploring for, and developing, base metals and industrial minerals in Tunisia.

Registered in England and Wales Company Registration 05146673

Registered Office 25 Moorgate, London, EC2R 6AY